



WEPL/2024-25/09

Date: February 13, 2025

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Sub: Intimation under Regulation 52(7) and Regulation 52 (7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - ("SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 52(7) and Regulation 52 (7A) of ("SEBI Listing Regulations") read with Master Circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024 ("Circular"), we are furnishing herewith the statement of utilization of issue proceeds of non-convertible securities along with statement of deviation/variation in the use of issue proceeds, from the objects stated in the offer documents of non-convertible securities for the quarter ended December 31, 2024 (if any).

Kindly take the above intimation on your records.

For Wagholi Estates Private Limited

Pritam Prakash Bhopale
Company Secretary and Compliance Officer
Membership No: A43001

Copy to following for information: -

1) Beacon Trusteeship Limited, 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051

REGISTERED & ADMIN. OFFICE

TECH PARK ONE, TOWER 'E', NEXT TO DON BOSCO SCHOOL, OFF AIRPORT ROAD, YERWADA
PUNE - 411006., TEL: +91 20 66473 100

CIN: U70100PN1993PTC139076 (FORMERLY KNOWN AS SHAHENS SHAH PROPERTIES PRIVATE LIMITED)



WAGHOLI ESTATES
PRIVATE LIMITED

A. Statement of utilization of issue proceeds for the quarter ended December 31, 2024:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private Placement)	Type of Instrument	Date of raising funds	Amount Raised (in Rs.)	Funds utilized (in Rs.)	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Wagholi Estates Private Limited	INE0Z1N07017	Private Placement	Non-Convertible Debentures	24 th July, 2024	INR 2500000000/- (Indian Rupees Two Hundred Fifty Crores Only)	INR 2500000000/- (Indian Rupees Two Hundred Fifty Crores Only)	No	NA	NA

B. Statement of Deviation/Variation in the use of issue proceeds:

Particulars	Remarks
Name of the listed entity	Wagholi Estates Private Limited
Mode of Fund Raising	Private Placement
Type of Instrument	Non-Convertible Debentures
Date of Raising funds	24th July, 2024
Amount Raised	INR 2500000000/- (Indian Rupees Two Hundred Fifty Crores Only)
Report filed for quarter ended	December 31, 2024
Is there a deviation/variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer document?	NA
If yes, details of approval required?	NA
Date of Approval	NA

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Explanation for the Deviation/Variation	NA
Comments of the Audit Committee after review	NA
Comments of the Auditor, if any	NA

Objects for which funds have been raised and where there has been a deviation/variation in the following Table:

Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Fund utilized	Amount of Deviation/variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
NA						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized against what was originally disclosed.

For Wagholi Estates Private Limited

Pritam Prakash Bhopale
Company Secretary and Compliance Officer
Membership No: A43001
Date: February 13, 2025

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